CLAIMING SOCIAL SECURITY AT THE WRONG AGE MAY REDUCE YOUR BENEFIT BY UP TO 57%!

Understanding Your Social Security Benefit Options



Lunch Saturday, March 28, 2020 10:15 a.m. – 12:15 p.m. <u>Dinner</u> Tuesday, March 31, 2020 6:15 p.m. – 8:15 p.m.



1318 N Cooper Rd. | Gilbert, AZ 85233

Space is limited, so please confirm your reservation today!

Call (855) 268-2568 (Toll-Free, 24 Hours)

or register online at www.youRSVP.com

and enter code KAZREN

2020 EDUCATIONAL WORKSHOP

- Learn why choosing when to take your Social Security benefits could be the most important decision you make for your retirement.
- Learn how the new SECURE ACT could have devastating effects on your retirement income and how it is taxed.
- Understand how your Social Security benefits will be taxed and how to minimize taxes.
- Learn ways to turn potential Social Security pitfalls into powerful retirement strategies.

Understanding Your Social Security Benefit Options

One of the most important decisions before you retire is when and how to claim Social Security benefits. The difference between the best and worst possible decision of when to start Social Security can be well over \$100,000 in benefits.

Learn important rules that affect the amount of retirement benefits you collect. Determine the best strategies for integrating Social Security with your other assets to fund your desired quality of life.

- How to combat and minimize the potentially devastating tax implications of the new SECURE ACT.
- I've heard Social Security is going broke, should I just claim my benefit ASAP?
- How does it work if I'm collecting Social Security benefits and working at the same time?
- · Will I have to pay taxes on my Social Security benefits?

- How to reduce taxes on my Social Security benefits and ALL other Retirement Income.
- When should I claim my Social Security benefit so I can get the <u>most money over my lifetime</u>?
- Can I collect benefits from a deceased or divorced spouse?
- Could the difference in my Social Security benefit amount really be as much as 57% based on when I file for my benefit and can I reduce this?

Learn how the new tax law changes can affect you and your benefits!