

# ESTATE PLANNING WISDOM



## FROM WARREN BUFFETT!

## FREE SEMINAR

### WHAT YOU WILL LEARN:

- *Should you tell your kids how much Mom & Dad have BEFORE drawing up your estate planning documents?*
- *How do you treat sons who take over the family business vs. daughters who don't work in the family business?*
- *How do you test your kids to see if a moderate or big inheritance will enhance their lives or take away all incentive to "be all they can be"?*
  - *How to teach your kids (and grandkids) to focus on Family Values vs. Family Valuables?*
  - *Is your "Living Will" worthless if hospitals won't accept the one you have?*
- *How some unethical estate attorneys make huge amounts of probate fees when they conveniently don't insist that you "fund your new revocable living trust?"*
- *Have you updated your beneficiary designations with the forms required by all your financial institutions?*
- *Do you understand that control over your assets while alive is usually more important than what happens after you die?*
  - *Why successor training is one of the biggest holes in the estate planning process?*

©2025 Harold Wong

## RESERVE YOUR SEAT TODAY!

CALL OR EMAIL: 480.706.0177

HAROLD\_WONG@HOTMAIL.COM

### WHEN/WHERE

Wednesday, April 16, 2025

3pm Seminar - Followed by Free Dinner  
- OR -

Thursday, April 17, 2025

6pm Seminar - Followed by Free Dinner

Hyatt Place Chandler

3535 W Chandler Blvd / Chandler 85226



**DR. HAROLD WONG**

• Tax Advisor/Financial Educator/Author • 40+ Years Experience